



Dynamics 365 Business Central

MODULES

Futureproof Your Financials



Microsoft Dynamics 365 Business Central

Capability Overview

This summary identifies the key areas of functionality for Dynamics 365 Business Central. Typical to modern Microsoft applications, it is a cloud-based solution accessible anywhere on any device. Microsoft operates a 99.9% SLA on Azure, so all you need is an Internet connection. The solution will fall into Microsoft's monthly update cycle, so it will evolve over time.

For existing Dynamics NAV users, you will see all of the existing capabilities you currently have and will start to see the benefits of being on Dynamics 365 and the extensions available as a result of this. It will be available as an on-premise version as we expect Dynamics NAV 2018 to be renamed to Dynamics 365 Business Central.

| | | | | |
|--|-------------------------------------|------------------------------|------------------------------|--------------------------------------|
|  Financial management | Account receivables/ payables | Bank reconciliation | Fixed asset management | Month/Year end closing |
|  Sales & service management | Quote generation | Contact management | Sales invoicing | Payment processing |
|  Project management | Capacity planning | Budgets and estimates | Job and process costing | Resource management |
|  Supply chain management | Inventory and Purchasing control | Shipment and distribution | Returns and cancellations | Procurement and vendor management |
|  Operations management | Forecasting | Production planning | Manufacturing capacity | Warehouse management |
|  Reporting & analytics | Customer insights | Self-serve reports | Interactive dashboards | Built-in intelligence |



Capability by User Types

User types are licensed at the organizational level. Customers are not allowed to mix and match Essentials and Premium users. Device and Teams users can be added to either option of base license.

Essentials Users

| Financial Management | | |
|---------------------------------------|---|--|
| Basic General Ledger | Budgets | Fixed Assets |
| Account Schedules | Cash Flow Forecast | Multiple Currencies |
| Allocations | Check Writing | Payment Handling |
| Bank Account Management | Consolidation | Responsibility Centers |
| Bank Reconciliation | Deferrals | Unlimited Dimensions |
| Basic XBRL | Electronic Payment/Direct Debits ¹ | |
| Advanced Financial Management | | |
| Cost Accounting | Inter-company Postings | Sales Forecast |
| Artificial Intelligence | | |
| Cash Flow Forecast | Inventory Forecast | |
| Image Recognition | Late Payment Prediction | |
| Customer Relationship Management | | |
| Business Inbox for Outlook | Contact Management | Opportunity Management |
| Campaign Management | Dynamics 365 Sales Integration ³ | Relationship Management |
| Campaign Pricing | Email Logging | Task Management |
| Contact Classification | Interaction / Document Management | |
| E-Services | | |
| Document Exchange Service | Bank Feeds (US, CA, UK) | Online Map |
| Document Management, Document Capture | PayPal | Tax. Reg. No. Validation Service (EU) ₁ |
| Human Resource Management | | |
| Basic Human Resources | | |
| Project Management | | |
| Basic Resources | Job Quotes | Project Management Jobs |
| Capacity Management | Multiple Costs | Time Sheet |
| Supply Chain Management | | |
| Alternative Order Addresses | Item Charges | Demand Forecasting |
| Alternative Ship-To Addresses | Item Cross References | Sales Invoice Discounts |
| Alternative Vendors | Item Substitutions | Sales Invoicing |
| Assembly Management | Item Tracking | Sales Line Discounting |
| Basic Inventory | Location Transfers | Sales Line Pricing |
| Basic Payables | Multiple Location | Sales Order Management |
| Basic Receivables | Order Promising | Sales Return Order Management |
| Calendars | Purchase Invoicing | Sales Tax/VAT~ |
| Cycle Counting | Purchase Line Discounting | Shipping Agents |
| Drop Shipments | Purchase Line Pricing | Standard Cost Worksheet |
| Item Attributes | Purchase Order Management | Stock keeping Units |
| Item Budgets | Purchase Return Order Mngmnt | Vendor Catalogue Items |
| Item Categories | Requisition Management | |
| Warehouse Management and Inventory | | |
| Automated Data Capture System | Internal Picks and Put Aways | Warehouse Shipment |
| Bin Set-Up | Pick | Warehouse Management Systems |
| Warehouse Receipt | | |
| Other | | |
| Analysis Reports | Job Queue | User Tasks |
| Change Log | Notifications (on-premises only) | Word reporting/Document reporting |
| Embedded Power BI | Reason Codes | Workflow |
| Extended Text | Unlimited Companies | Outlook Add-in |
| Intrastat ¹ | User Management | |



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Premium Users

| Service Management | | |
|------------------------------|-----------------------------|---------------------------------|
| Planning and Dispatching | Service Item Management | Planning and Dispatching |
| Service Price Management | Service Contract Management | |
| Manufacturing | | |
| Production Orders | Machine Centers | Finite Loading |
| Production Bill of Materials | Basic Supply Planning | Sales and Inventory Forecasting |
| Version Management | Basic Capacity Planning | Agile Manufacturing |

Team Members

Team Members are users whose focus is reviewing data and a single (one) main function i.e. creating purchase orders or approving orders.

Mint Add-ons

| Additional features from Mint | | |
|-------------------------------|----------------------------------|----------------------------------|
| EFT File creation | Bank statement import | Exchange rate import |
| BEE on Vendors | Remittance advice in batch email | Sales invoice batch email |
| Payroll import | Financial document OCR | Selection of packaged Power Apps |

More Information

For more information on the detail of Business Central, please visit the Microsoft Documentation site: Microsoft Docs at <https://docs.microsoft.com/en-us/dynamics365/business-central/>

For guided tours, case studies, and capabilities visit the Microsoft Business Central site click on <https://dynamics.microsoft.com/en-us/business-central/>

Add-ons

A broad range of industry and vertical add-ons can enhance your Business Central solution as can be found on Microsoft AppSource at <https://appsource.microsoft.com/>